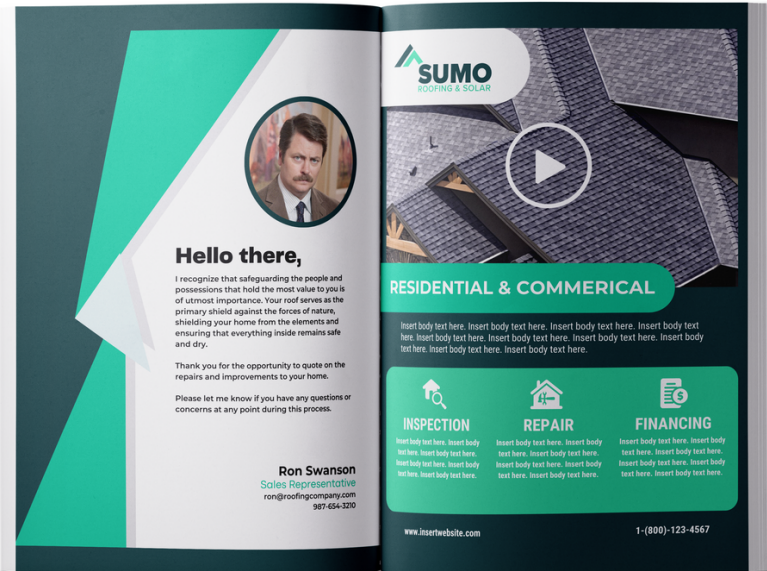




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Process Custom Pages

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THE YOUR LOGO HERE PROCESS

- ✓ **ITEM 1.**
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- ✓ **ITEM 2.**
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- ✓ **ITEM 3.**
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- ✓ **ITEM 4.**
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- ✓ **ITEM 5.**
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- ✓ **ITEM 6.**
Insert body text here. Insert body text here. Insert body text here. Insert body text here. Insert body text here.

www.insertwebsite.com | (800)-123-4567

YOUR LOGO HERE

Your Roofing Project

01 Step 1
Insert body text here. Insert body text here. Insert body text here. Insert body text here. Insert body text here.

02 Step 2
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03 Step 3
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04 Step 4
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05 Step 5
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[LEARN MORE](#) >

YOUR LOGO HERE

1.
Step 1

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Step 2

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5.
Step 5

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www.insertwebsite.com

Solar Installation Process

Choosing a solar installer is the critical first step. While the actual system install may take as little as 6 hours, the overall process may take up to 6 months.

The good news is - you've already completed the first 3 critical steps. Choosing your installer, site assessment and system design which means you're well on your way.

- Permitting**
2-7 Weeks
Applying for building and solar permits is the longest part of the process since the number of permits and the time it takes to obtain them varies from jurisdiction to jurisdiction. We will handle all the paperwork but it can be a lengthy process.
- Ordering & Scheduling**
1-4 Weeks
Depending on the availability of the equipment, this can take a bit of time. The solar industry is experiencing ongoing supply chain issues so again, this step requires patience.
- Installation**
6hrs / 3 days
The more complex your system is, the more time it will take to complete but this is the shortest part of the process.
- Inspection**
1-2 Weeks
This is a safety measure to ensure the system was installed correctly before it can be turned on.
- Interconnection**
2-6 Weeks
The utility company must sign off before the system can be switched on, this may also include the installation of a new power meter.

Other Custom Pages

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Sales Person Introduction



YOUR LOGO HERE



Hello there,

I recognize that safeguarding the people and possessions that hold the most value to you is of utmost importance. Your roof serves as the primary shield against the forces of nature, shielding your home from the elements and ensuring that everything inside remains safe and dry.

Thank you for the opportunity to quote on the repairs and improvements to your home.

Please let me know if you have any questions or concerns at any point during this process.

Ron Swanson
Sales Representative
ron@roofingcompany.com
987-654-3210

YOUR LOGO HERE

HOW TO COMPARE CONTRACTORS

INSET COMPANY NAME has the strongest warranty to ensure that you and your home are protected. We are here to break the stereotype of contractors who work on your property one day and are nowhere to be found the next.

	YOUR LOGO HERE	TYPICAL CONTRACTOR
Years In Business	10+	Less than 5
Number of Projects Completed	10,000+	Less than 2,000
Full Time Safety Officer	✓	???
COR Certification	✓	???
WCB Coverage	10+	Varies
Insurance Preferred Contractor	\$10M	Less than \$2M
Liability Insurance	10+	Varies
Licensed & Bonded	✓	???
Comprehensive Project Audit	✓	???
Prepaid Contractor License	✓	???
Financing Options	✓	Unlikely

How To Compare Contractors

Referral Program



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Referral Program

Our referral program is designed to let our satisfied customers share their experience with friends, family and neighbors and provide an incentive bonus for those new customers to get started with their own improvement project! There are two easy ways to "Play it Forward!"

\$200 off
any roofing project valued over \$2,500 (roof, gutters, insulation, masonry).

\$100 off
Any project valued between \$1,000 - \$2,500.

\$50 off
Any project valued under \$1,000.

*Other jobs include gutters, gutter covers, roof cleaning, chimney restoration, snow, masonry, driveway resurfacing, interior/exterior painting, attic insulation and/or siding.

Here's What You Need To Do:
Have your friend call (888) 123-4567 to set up their free, no-obligation consultation. Make sure they give your full name as the referer!



PROJECT NAME: [INSERT PROJECT NAME]

CLIENT: [INSERT CLIENT NAME]
PROJECT DURATION: [INSERT TIMELINE]

PROJECT DETAILS:
OUR COMPANY replaced the old cedar shake roof with GEM Beaumont Shake rubber at the beautiful clubhouse for Priddis Greens Golf and Country Club. The roof had some uniqueness's that we were able to come up with practical solutions for. In addition to the rubber roofing material we fabricated custom platforms for the HVAC units, installed flat roof membrane in vulnerable areas, and completed framing and deck rot repairs. We collaborated with a 3rd party roofing consultant to restore this roof nestled in the beautiful foothills of Alberta.

Products Used: GEM BuroliBe Beaumont Shake, Titanium 30 Underlay, IFO Armourguard Ice & Water Shield, 60mil EPDM, 26 gauge metal flashings.

YOUR LOGO HERE

Project Case Study

Financing Custom Pages

Click on a design to start customizing the page for your business:



Sunlight Financial

Frictionless financing for home upgrades

Our payment-friendly financing and industry-leading technology help contractors grow their solar and home improvement businesses and make homeowners' dreams come true.

HOW WE ARE Sunlight Advantage

We partner with contractors nationwide to offer homeowners innovative, affordable loans for modern home upgrades. With over \$7 billion in funded loans, our best-in-class technology and deep credit expertise simplify and streamline homeowner finance, enabling our contractor partners to quickly and easily provide homeowners with simple access to financing at point-of-sale via phone, tablet or computer.

More than just a financing provider, we're your partner for the long-haul. For contractors and homeowners alike, experiencing the Sunlight Advantage means access to flexible payment options, a frictionless home upgrade experience, and elite support - from loan approval to project completion and beyond.

[Learn more](#)

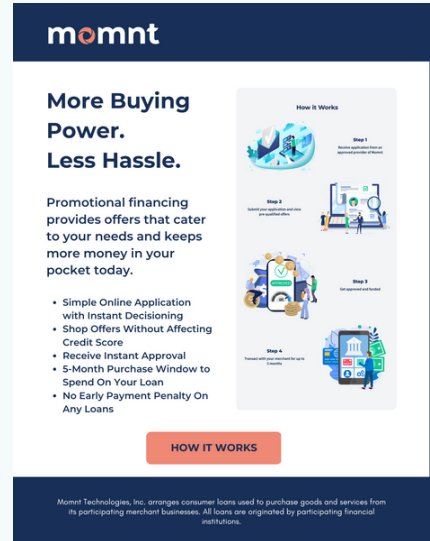


SERVICE FINANCE

[Learn More](#)

Service Finance Company, LLC is a nationally licensed sales finance company and an approved FHA Title I Lender. We provide in excess of fifty financing solutions which include promotional and standard instalment terms for home improvement contractors enrolled in the SFC Financing Program.

Our program strives to provide our contractors with the flexibility they require to offer their customers the ability to finance their purchases of products such as: HVAC, Windows, Doors, Siding, Sunrooms, Flooring, Water Treatment, Plumbing, Solar, Roofing, Insulation and many more.



momnt

More Buying Power. Less Hassle.

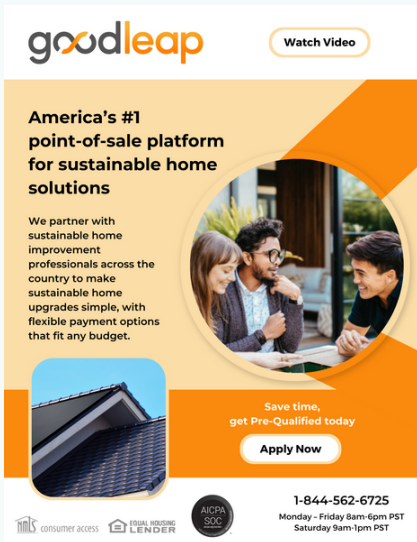
Promotional financing provides offers that cater to your needs and keeps more money in your pocket today.

- Simple Online Application with Instant Decisioning
- Shop Offers Without Affecting Credit Score
- Receive Instant Approval
- 5-Month Purchase Window to Spend On Your Loan
- No Early Payment Penalty On Any Loans

HOW IT WORKS

1. Browse offers and select a product
2. Add items to cart and checkout
3. Complete application
4. Receive instant approval and funding

Momnt Technologies, Inc. arranges consumer loans used to purchase goods and services from its participating merchant businesses. All loans are originated by participating financial institutions.



goodleap [Watch Video](#)

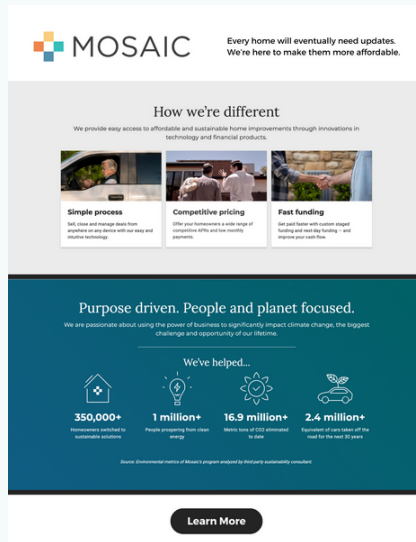
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We partner with sustainable home improvement professionals across the country to make sustainable home upgrades simple, with flexible payment options that fit any budget.

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MOSAIC Every home will eventually need updates. We're here to make them more affordable.

How we're different

We provide easy access to affordable and sustainable home improvements through innovations in technology and financial products.

- Simple process**: Get, close and manage deals from wherever you are with our easy and intuitive technology.
- Competitive pricing**: Offer your homeowners a wide range of competitive offers and flexible payment options.
- Fast funding**: Get paid faster with instant staged funding and flexible financing - and receive your cash flow.

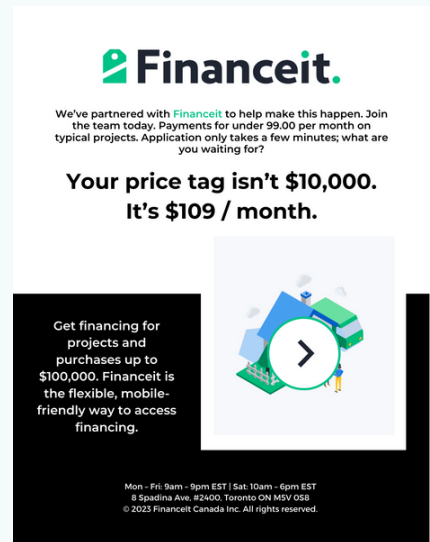
Purpose driven. People and planet focused.

We are passionate about using the power of business to significantly impact climate change, the biggest challenge and opportunity of our lifetime.

We've helped...

- 350,000+ Homeowners enrolled in sustainable solutions
- 1 million+ People progressing from clean energy
- 16.9 million+ Megawatts of CO2 eliminated in 2022
- 2.4 million+ Pounds of steel taken off the road to last 20 years

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We've partnered with Finaceit to help make this happen. Join the team today. Payments for under 99.00 per month on typical projects. Application only takes a few minutes; what are you waiting for?

Your price tag isn't \$10,000. It's \$109 / month.

Get financing for projects and purchases up to \$100,000. Finaceit is the flexible, mobile-friendly way to access financing.

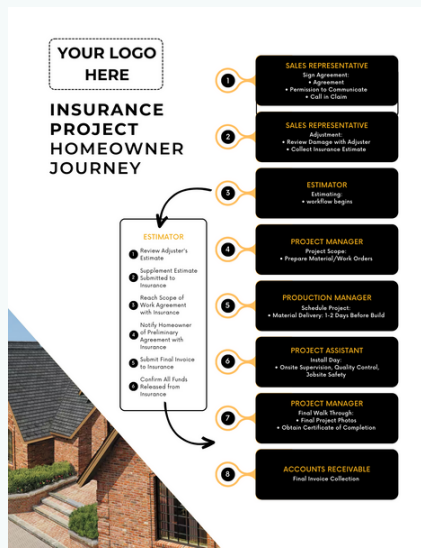
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Insurance Custom Pages

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INSURANCE PROJECT HOMEOWNER JOURNEY



- SALES REPRESENTATIVE**
• Agreement
• Permission to Communicate
• Call in Claim
- SALES REPRESENTATIVE**
Adjustment
• Review Estimate with Adjuster
• Collect Insurance Estimate
- ESTIMATOR**
Estimating
• work/line items
- PROJECT MANAGER**
Project Scope
• Prepare Material/Work Orders
- PRODUCTION MANAGER**
Schedule Project
• Material Delivery 1-2 Days Before Build
- PROJECT ASSISTANT**
Install Day
• Onsite Customer, Quality Control, Safety Safety
- PROJECT MANAGER**
Final Walk Through
• Final Project Photos
• Obtain Certificate of Completion
- ACCOUNTS RECEIVABLE**
Final Invoice Collection

ESTIMATOR

- Review Adjuster's Estimate
- Equipment Estimate Submitted to Insurance
- Reach Scope of Work Agreement with Insurance
- Notify Homeowner of Preliminary Agreement with Insurance
- Submit Final Invoice to Insurance
- Confirm All Funds Released from Insurance

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ADDITIONAL SERVICES

RESIDENTIAL SERVICES

- New roofs, repairs, leak detection
- Asphalt, rubber, wood, metal roofs
- Siding, Hardie
- Fibre cement siding & paneling
- Enerothrough & soffits, fascia & cladding Outer cleaning
- Airco inspections
- Attic & siding insulation Ice dams & condensation issues
- Painting
- Custom metal Garage 6m rental
- Annual maintenance Emergency services

RESTORATION

- Water & flood damage Asbestos abatement Sewer backup
- Mold remediation
- Fire damage
- Hail / wind
- Condo building services Trauma scene clean up

CONSTRUCTION

- Basement & secondary suites Garage builds
- Decks, fences, patios, & railings Renovations

CLEANING

- Carpet & tile cleaning Upholstery
- Mold services
- Janitorial services Post-construction cleaning
- Green environmental cleaning Airbux cleaning

LANDSCAPES

- Landscaping, lawn maintenance
- Landscape architecture & construction
- Snow removal Irrigation
- Spring & fall cleanup Tree, hedge, shrub maintenance
- Patios, pathways
- Water features
- Sod, mulch, synthetic turf
- And much more

COMMERCIAL SERVICES

- Metal, flat, tor & gable roofing
- Metal paneling, custom cladding & flashing
- Fibre cement siding & paneling
- Architecture composite metals
- Skylight, leak repair & replacement
- Permanent roof anchor installation
- Service, repairs, 24-hour emergency services Special projects

DESIGN BUILD

- Custom home design & builds
- Commercial design & builds
- Architecture
- Engineering
- Construction
- Project management

VINYL REPAIRS

- Vinyl siding repair



INSURANCE CLAIM SPECIALISTS

INDUSTRY VETTED

By repeatedly demonstrating quality workmanship and excellent customer service, our company has earned a spot on the preferred contractors list of numerous insurance companies. They recognize that we do great work, and will be around for years to support that work.

- Some insurance companies offer an extended warranty when choosing a preferred contractor. Ask your adjuster for details.

UNMATCHED EXPERTISE

With expert knowledge and highly trained staff, Epic is able to provide honest advice on how to manage your insurance claim. We have the experience necessary to accurately assess damage, identify cost saving strategies, and expedite the repair process.

- We staff certified estimators who are specifically trained to identify exterior hail damage.
- We'll work directly with your insurance adjuster to ensure your claim is managed smoothly and efficiently.

YOUR LOGO HERE

THINGS TO REMEMBER DURING CONSTRUCTION

Remember to keep your cars parked in the garage or on the street during construction. If you need access to your vehicle, you may want to park on the street. The garage door will most likely be blocked by our debris trailers.

Please move all contents at least 10 ft. from the perimeter of the home. Due to loose working conditions, debris may end up around the entire perimeter of your home. HomeGuard will be happy to assist in moving unwanted items from the perimeter of the home on the day of project, but we cannot be held liable for broken or damaged property.

Please keep pets away from the construction site at all times. The construction process can create an unsafe environment. Most pets find it more comfortable as a neighbor or family member's home.

Please keep children away from the perimeter of the construction site. As stated above, the site may often have nails and sharp debris around the perimeter of the home.

Please limit and avoid entering and exiting doors or walking around the perimeter while work is being performed. During construction, debris and nails will be dropped from the roof to the area surrounding your home. Entering and exiting should be avoided and caution taken in circumstances where it is necessary for removal of construction debris and load/unload of debris (including pathways or walkways). There will be nails on the ground during this time, so please watch where you walk.

Please notify your Project Manager of any known hazards. There may be conditions around your house that may create a hazard to our team. Please notify your project manager of any electrical, roof, gutters, falls, tripping areas or any other hazard that might cause injury or concern to our employees.

Remove fragile items from walls, shelves and ceilings. The construction process can cause loose light decorations throughout the home. It's nothing major but can sometimes be enough to shake pictures or when loose light fixtures on the ceiling.

We will need access to at least 1 electrical outlet during the project. If you do not have an outlet on the exterior of your house, please advise your sales representative for further coordination.

In most cities we will have to set a ladder for inspection. The ladder will be set off to your gutter and the inspector makes it to the projects to inspect the roof. We have no control over the inspector.

Sanitize G&B getting your provider to re-evaluate. Our roofing installers may be able to re-evaluate your satellite without the help of the provider. If we cannot help you register, please call your provider and send us your bill for reimbursement.

If there is no access to load roof material: Low hanging power lines or truck bed cannot reach roof. Please get with your Project Manager and plan to stage material in a convenient area where you can still access your driveway if we have bad weather and full loading schedule.

Please pick colors for all materials and sign for them once decided. Our process travels through many hands so we need a few decisions once these colors are confirmed and signed for, avoid any miscommunication.

Hail Pigs: In rare cases heavy deposition on the roof can sometimes cause nails to pop through the drywall on your ceiling. When the installation crew walks up through the drywall inspecting the nail heads. This is something that is caused by the installation method of the drywall & this is unavoidable by our roofing crews.

Call Lines: Calling your team to start plan to installation of your roof will help our Crews clean up those hard to find nails.

Start Times: Our Crews typically start work between 7:00am-8:00am & typically finish the same day, sometimes in peak season these times may vary. Your Project Manager will communicate any changes to start time.

Inclement Weather: Inclement weather can cause us to reschedule your roofing project. Your Project Manager will communicate any changes. If weather becomes an issue.

Vent Debris: Sometimes when we tear off your roof, a small amount of debris could come through the vents in your ceiling. This is unavoidable by our roofing crews and requires minor cleanup.

THINGS TO REMEMBER DURING THE INSURANCE PROCESS

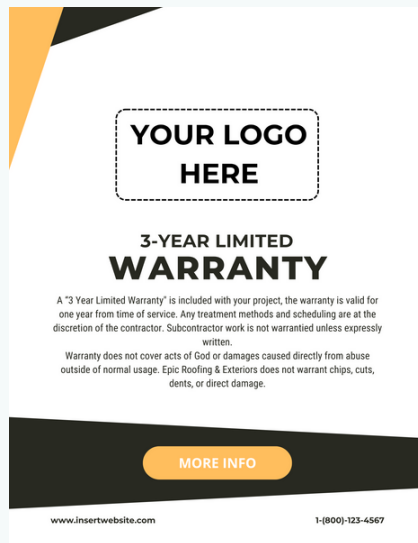
If you have a Mortgage: Please contact your mortgage company immediately after your roof replacement is approved by your insurance adjuster. This process can be very lengthy, so it's important to understand their requirements to continue the insurance check.

Insurance claims: When dealing with insurance claims, it is important to be patient. Shuffling through this process is never the answer. HomeGuard makes sure all trades are controlled the quality of installation, and materials being used before the project process begins. The negotiating process can take anywhere from 7-30 days depending on the individual carrier's availability. Your registration also helps limit your risk should your policy not cover something.

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Warranty Custom Pages

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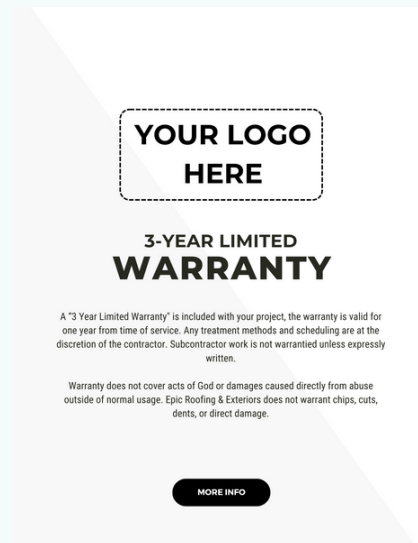
**3-YEAR LIMITED
WARRANTY**

A "3 Year Limited Warranty" is included with your project, the warranty is valid for one year from time of service. Any treatment methods and scheduling are at the discretion of the contractor. Subcontractor work is not warranted unless expressly written.

Warranty does not cover acts of God or damages caused directly from abuse outside of normal usage. Epic Roofing & Exteriors does not warrant chips, cuts, dents, or direct damage.

MORE INFO

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**3-YEAR LIMITED
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**3-YEAR LIMITED
WARRANTY**

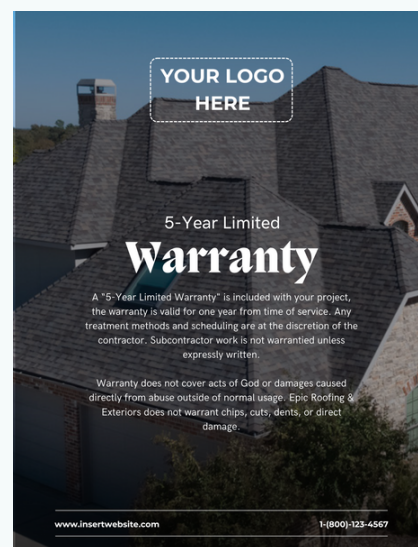
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**Contact Us For
More Warranty-
Related Questions**

1-888-123-4567
www.insertwebsite.com
123 Anywhere St. Any City,
ST 12345

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**5-Year Limited
Warranty**

A "5-Year Limited Warranty" is included with your project, the warranty is valid for one year from time of service. Any treatment methods and scheduling are at the discretion of the contractor. Subcontractor work is not warranted unless expressly written.

Warranty does not cover acts of God or damages caused directly from abuse outside of normal usage. Epic Roofing & Exteriors does not warrant chips, cuts, dents, or direct damage.

MORE INFO

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Terms & Conditions Custom Pages

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TERMS & CONDITIONS

You may cancel this contract from the day you enter into the contract until 10 days after you receive a copy of the contract. You do not need a reason to cancel. If you do not receive the goods or services within 30 days of the date stated in the contract, you may cancel this contract within one year of the contract date. You lose that right if you accept delivery after the 30 days. There are other grounds for extended cancellation. For more information, you may contact your provincial/territorial consumer affairs office. If you cancel this contract, the seller has 15 days to refund your money and any trade-in, or the cash value of the trade-in. You must then return the goods. To cancel, you must give notice of cancellation at the address in this contract. You must give notice of cancellation by a method that will allow you to prove that you gave notice, including registered mail, fax or by personal delivery.

Understand that if roof rot is discovered during tear-off COMPANY NAME reserves the right to replace sheathing and bill me up to \$200 in addition to the estimated cost below without notifying me in advance. COMPANY NAME will call me for authorization if wood replacement will exceed \$200.

Understand that I must remove items from the interior walls of my home that may be damaged or fall due to vibrations from the loading/unloading of shingles on to my roof (if applicable) or installation of siding. COMPANY NAME is not liable for such damages.

Understand that minor stucco damage may result when the roof is torn off areas where stucco meets my roof's surface, especially where improperly applied. COMPANY NAME is not liable for repairing said damage.

Understand that any warranty for material used during the project is provided by the material manufacturer. Unless agreed upon otherwise, COMPANY NAME provides a 5 year Workmanship Warranty on portions of the project in which COMPANY NAME fully replaced any existing products. Roofing workmanship warranties will be reduced to one year when home owners have requested that full synthetic underlayment not be installed. Full warranty details available by request.

Understand that, unless agreed upon, this does not apply to products, some of which may deteriorate more rapidly (ie. sealants) and should be inspected on a regular basis, and am not responsible for material shortage and have no claim to material surplus.

I certify that I am the registered owner of the above project property, or have the legal permission to authorize COMPANY NAME to perform the work as stated and agree to pay the total project price.

Understand that any insurance claims are subject to the specific terms and conditions outlined by my insurance company, and may be subject to insurance company approval.

Understand that payment in full is due upon completion of work as stated in contract. All invoices not paid in full after 15 days will be subject to a 2% per month interest charge.

Understand that approval of my estimate is subject to customer credit approval by COMPANY NAME. I agree that COMPANY NAME may access my credit bureau report(s) trade references, and other credit information prior to granting credit approval.

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Understand that payment in full is due upon completion of work as stated in contract. All invoices not paid in full after 15 days will be subject to a 2% per month interest charge.

Understand that approval of my estimate is subject to customer credit approval by COMPANY NAME. I agree that COMPANY NAME may access my credit bureau report(s) trade references, and other credit information prior to granting credit approval.

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TERMS & CONDITIONS

You may cancel this contract from the day you enter into the contract until 10 days after you receive a copy of the contract. You do not need a reason to cancel. If you do not receive the goods or services within 30 days of the date stated in the contract, you may cancel this contract within one year of the contract date. You lose that right if you accept delivery after the 30 days. There are other grounds for extended cancellation. For more information, you may contact your provincial/territorial consumer affairs office. If you cancel this contract, the seller has 15 days to refund your money and any trade-in, or the cash value of the trade-in. You must then return the goods. To cancel, you must give notice of cancellation at the address in this contract. You must give notice of cancellation by a method that will allow you to prove that you gave notice, including registered mail, fax or by personal delivery.

Understand that if roof rot is discovered during tear-off COMPANY NAME reserves the right to replace sheathing and bill me up to \$200 in addition to the estimated cost below without notifying me in advance. COMPANY NAME will call me for authorization if wood replacement will exceed \$200.

Understand that I must remove items from the interior walls of my home that may be damaged or fall due to vibrations from the loading/unloading of shingles on to my roof (if applicable) or installation of siding. COMPANY NAME is not liable for such damages.

Understand that minor stucco damage may result when the roof is torn off areas where stucco meets my roof's surface, especially where improperly applied. COMPANY NAME is not liable for repairing said damage.

Understand that any warranty for material used during the project is provided by the material manufacturer. Unless agreed upon otherwise, COMPANY NAME provides a 5 year Workmanship Warranty on portions of the project in which COMPANY NAME fully replaced any existing products. Roofing workmanship warranties will be reduced to one year when home owners have requested that full synthetic underlayment not be installed. Full warranty details available by request.


Understand that, unless agreed upon, this does not apply to products, some of which may deteriorate more rapidly (ie. sealants) and should be inspected on a regular basis, and am not responsible for material shortage and have no claim to material surplus.

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